

# Table of contents

<b>Introduction</b> _____	5	<b>Equity finance</b> _____	131
Chris Hale		Adam Orr	
Travers Smith LLP		Travers Smith LLP	
<b>The place of private equity in corporate finance and mergers and acquisitions</b> _____	13	<b>Debt finance</b> _____	153
Chris Hale		Adam Caines	
Travers Smith LLP		Kirstie Hutchinson	
		Jamie Macpherson	
		Macfarlanes LLP	
<b>Private equity fund structures</b> _____	27	<b>Acquisition documentation</b> _____	201
Sam Kay		Ian Keefe	
Dechert LLP		Travers Smith LLP	
<b>The secondaries market: LP-led secondaries transactions and GP-led liquidity transactions</b> _____	49	<b>Public-to-privates</b> _____	235
Victoria Bramall		Richard Burrows	
Travers Smith LLP		Alex Edmondson	
		Macfarlanes LLP	
<b>Fund finance: NAV facilities</b> _____	85	<b>Due diligence</b> _____	277
Charles Bischoff		Neil Campbell	
Adam Burk		David J Walker	
Danny Peel		Latham & Watkins	
Laura Smith			
Travers Smith LLP			
<b>Structuring private equity transactions: tax and management planning</b> _____	101	<b>Private equity and ESG</b> _____	325
Simon Skinner		Simon Witney	
Travers Smith LLP		Travers Smith LLP; London	
		School of Economics and	
		Political Science	

**The importance of \_\_\_\_\_ 343  
governance, transparency  
and reporting for private  
equity-owned companies**

Amy Mahon  
Simpson Thacher & Bartlett LLP

**Private equity \_\_\_\_\_ 359  
restructuring**

James Bell  
Kirsty Emery  
Donald Lowe  
Edward Smith  
Travers Smith LLP

**Private equity deals in \_\_\_\_\_ 397  
the United States: separated  
from the United Kingdom  
by a common language?**

David Beller  
McKenzie Southworth  
Huw Thomas  
David J Walker  
Latham & Watkins

**Benelux \_\_\_\_\_ 419**

Olaf Baks  
Gaike Dalenoord  
Caroline Notté  
Philippe Remels  
NautaDutilh

**France \_\_\_\_\_ 455**

Cyril Courbon  
Florence Haas  
Nicolas Laurent  
Jean-Florent Mandelbaum  
Samuel Pariente  
Bredin Prat

**Germany \_\_\_\_\_ 483**

Georg Christoph Schneider  
Noerr Partnerschaftsgesellschaft  
mbB

**Italy \_\_\_\_\_ 515**

Raimondo Premonte  
Donato Romano  
Gianni & Origoni

**Spain \_\_\_\_\_ 545**

Irene Carreño Uría  
Fernando de las Cuevas  
Gómez-Acebo & Pombo

**About the authors \_\_\_\_\_ 563**

**About Globe Law \_\_\_\_\_ 573  
and Business**