Table of contents

Introduction

James Turnbull
Uplift

Part I: Trusts laws in the Czech Republic

The law: peculiarities and adaptations

James Turnbull
Uplift

Formalities and documentation: statute, contract, changes

Bohumil Havil PRK Partners Vlastimil Pihera Kocián Šolc Balaštík

How trusts are used in the Czech Republic

Helena Svárovská J&T Family Office

Individual vs corporate trustees in the Czech Republic

Michaela Dražková Petr Laštovka EMUN

Duties and responsibilities of trustees

Petr Jakubec ROSE Legal

Beneficiaries – rights to performance, information and supervision

David Neveselý Jiří Pokorný Havel & Partners

UBO Register and Register of Trusts

Daniela Gadasová cee tax management

Taxation of trusts

Ivan Kovář BDO Czech Republic

Czech family foundations: an alternative to trusts

<mark>Štěpán Holub</mark> Holubová advokáti s.r.o.

Part II: Trust laws in Hungary

The excursions of the trust

Paolo Panico STEP Europe

History, implementation, peculiarities and adaptations

István Sándor

Kelemen, Mészáros, Sándor and Partners

Trust formalities – settlors, establishment, modification

István Sándor

Kelemen, Mészáros, Sándor and Partners

How trusts are used in Hungary

Ákos Menyhei

Primus Wealth; Aliant-Menyhei

Law Firm

Professional trustee

István Illés

APELSO Trust

Ad hoc trustees

Sára Seszták

Seszták Ügyvédi Iroda

Beneficiaries, protectors, eligible persons and rights to information

Gábor B Szabó

Primus Trust

Register of Trusts and UBO Register

Ákos Menyhei

Primus Wealth; Aliant-Menyhei

Law Firm

Taxation of trusts

Csaba Magyar

Crystal Worldwide Law Firm

Private asset management (family foundations) – an alternative

Ákos Menyhei

Primus Wealth; Aliant-Menyhei

Law Firm

Appendix I: Translation of the Czech Civil Code

Appendix II

Abbreviations

About the authors

About Globe Law and Business